

# Anticipatory Income Tax Statement for the Financial Year 2021-22

(Assessment Year 2022-2023)

Name of Employee:

PAN:

Designation:

Office:

Category:

Income Tax Slab:

to be furnished by the employees / officers whose income exceeds Rs. 2,50,000/-

<b>1</b>	<b>Gross Salary / Pension for the month : (includes Salary, DA, HRA, CCA, Interim Relief, OT Allowance, Deputation Allowance, Medical Allowance, etc.)</b>		
		March - 2021	
		April - 2021	
		May - 2021	
		June - 2021	
	<b>a</b>	July - 2021	
		August - 2021	
		September - 2021	
		October - 2021	
		November - 2021	
		December - 2021	
		January - 2022	
		February - 2022	
		<b>b Leave Surrender</b>	
	<b>c Festival Allowance / Bonus / Ex-gratia and Incentive</b>		
	<b>d Pay revision Arrears, DA Arrears</b>		
	<b>e Total Salary Income (a+b+c+d)</b>		
<b>2</b>	<b>Deduct: HRA in the case of persons who actually incur expenditure by way of Rent</b>		
	<b>i</b>	<b>Actual HRA Received the year</b>	
	<b>ii</b>	<b>Actual rent paid in excess of 1/10 th of the salary</b>	
	<b>iii</b>	<b>40% of the salary</b>	
	<b>(i) to (iii) whichever is least is exempted</b>		
<b>3</b>	<b>Balance (1-2)</b>		
<b>4</b>	<b>Deduct:</b>	<b>a</b>	<b>Standard Deduction (Rs. 50,000/-)</b>
		<b>b</b>	<b>Conveyance Allowance</b>
		<b>c</b>	<b>Profession Tax Paid</b>
<b>5</b>	<b>Net Salary Income (3-4)</b>		
<b>6</b>	<b>Deduct interest on HBA (Max Rs. 30,000 before 1.4.1999 or 2 Lakh. Sec 24(b))</b>		
<b>7</b>	<b>Any other income (Business, Capital Gains or Other Sources)</b>		
<b>8</b>	<b>Gross Total Income (5-6+7)</b>		
<b>9</b>	<b>(a) Health Insurance - Mediciam (maximum of Rs. 25,000 + parents Rs.25,000 / 30,000)</b>		
	<b>(b) Expense on treatment of mentally or physically handicapped dependents</b>		
	<b>(c) Expenditure on medical treatment of the employee for specified deceases</b>		
	<b>(d) Interest on Educational Loan for higher education for self or dependent children</b>		
	<b>(e) Payment to Annuity Plan of Pension fund like LIC</b>		
	<b>(f) Donation to various charitable and other funds including PMs National Relief Fund</b>		
	<b>(g) Contribution made to political party / electoral trust</b>		
	<b>(h) Deduction for person with disability [Rs. 75,000; if disability over 80% Rs. 1.25 lakh]</b>		
	<b>(i) Subscription to long term infrastructure Bonds u/s.80CCF [max. Rs. 20,000/-]</b>		
	<b>(j) Remaining Contribution to NPS (Max Rs.50,000)</b>		
	<b>(k)</b>		
<b>(l)</b>			
<b>TOTAL</b>			

	<b>Deductions under section 80C, 80CCC, 80CCD [max. Rs. 1,50,000/-]</b>	
	<b>(a) Life Insurance premia of self, spouse or children</b>	
	<b>(b) Purchase of NSC VIII issue</b>	
	<b>(c) Contribution to GPF (Subscription, DA Arrear, Pay Revision Arrear, etc)</b>	
	<b>(d) Contribution to SLI, GIS, FBS, GPAIS, etc (Total)</b>	
	<b>(e) Term deposit with Scheduled Bank for a fixed period of not less than 5 years</b>	
	<b>(f) Purchase of tax saving units of Mutual Fund or UTI</b>	
	<b>(g) Tution fees for full-time education to any 2 children</b>	
	<b>(h) Housing Loan Repayment (Principal) and Stamp duty paid for purchase of property</b>	
10	<b>(i) Subscription to equity shares or debentures of an eligible issue</b>	
	<b>(j) Contribution to PPF account of Self, Spouse or Children</b>	
	<b>(k) Subscription of Infrastructure Bonds of NABARD</b>	
	<b>(l) Deposit under Seniouir Citizen Saving Scheme</b>	
	<b>(m) Five year Time Deposit in Post Office</b>	
	<b>(n) Contribution to NPS (Max 10% of Basic+DA)</b>	
	<b>(o)</b>	
	<b>(p)</b>	
	<b>TOTAL</b>	
11	<b>Total Income rounded off to nearest multiple of ten rupees ( 8 - 9 - 10 )</b>	
12	<b>Tax on Total Income</b>	
13	<b>Less: Rebate for the Income upto 5 Lakhs u/s 87 A ( Max Rs. 12,500 )</b>	
14	<b>Income tax after Rebate ( 12 - 13 )</b>	
15	<b>Health and Education Cess [ @ 4% of (14) ]</b>	
16	<b>Total Tax Payable ( 14 + 15 )</b>	
17	<b>Less: Relief for arrears of salary u/s. 89(1)</b>	
18	<b>Balance Tax Payable ( 16 - 17 )</b>	
19	<b>Amount of Tax already deducted from salary</b>	
20	<b>Balance Income Tax to be paid</b>	
21	<b>Income Tax to be deducted monthly - 11 installments (Rounded up to 100)</b>	<b>0</b>

Place:

Signature:

Date: