

Income Tax Statement for the Financial Year 2026-27

(Assessment Year 2027-2028)

Name of Employee:

PAN:

Designation:

Office:

Category: Individual (Age: below 60 years)

Income Tax Slab: NEW Regime

to be furnished by the employees / officers whose income exceeds Rs. 2,50,000/-

| | | | |
|------------------------------------|---|---|-----------------------------------|
| 1 | a | Gross Salary / Pension for the month : (includes Basic Pay, DA, HRA, CCA, Interim Relief, OT Allowance, Deputation Allowance, Medical Allowance, etc.) | |
| | | March 2026 : | September 2026 : |
| | | April 2026 : | October 2026 : |
| | | May 2026 : | November 2026 : |
| | | June 2026 : | December 2026 : |
| | | July 2026 : | January 2027 : |
| | | August 2026 : | February 2027 : |
| | b | Leave Surrender | |
| | | Festival Allowance / Bonus / Ex-gratia and Incentive | |
| | | Pay Revision Arrears, DA Arrears, Other Arrears | |
| Other Salary Income | | | |
| c | Excess Pay drawn, Dies non, etc. | | |
| Total Salary Income (a+b-c) | | | |
| 2 | Deduct: | a | Standard Deduction (Rs. 75,000/-) |
| | | b | Conveyance Allowance |
| | | c | NPS - Employer's Contribution |
| | | d | |
| | | e | |
| | | f | |
| 3 | Any other income (Business, Capital Gains or Other Sources) | | |
| 4 | Total Income rounded off to nearest multiple of ten rupees (1 - 2 + 3) | | |
| 5 | Tax on Total Income | | |
| 6 | Less: Rebate for the Income upto 12 Lakhs u/s 87 A (Max: Rs. 60,000/-) | | |
| 7 | Income tax after Rebate (5 - 6) | | |
| 8 | Surcharge [10% of (7) if (4) > 50 lakh; 15% if > 1 crore; 25% if > 2 crore] | | |
| 9 | Health and Education Cess [@ 4% of (7+8)] | | |
| 10 | Total Tax Payable (7 + 8 + 9) | | |
| 11 | Less: Relief for arrears of salary u/s. 89(1) | | |
| 12 | Balance Tax Payable (10 - 11) | | |
| 13 | Income tax deducted from salary, Advance tax paid | | |
| 14 | Balance Income Tax to be paid | 0 | |

Place:

Signature:

Date: