# Anticipatory Income Tax Statement for the Financial Year 2026-27

**(Assessment Year 2027-2028)**

**Name of Employee:** **PAN:**

**Designation:** **Office:**

**Category: Individual (Age: below 60 years)** **Income Tax Slab: NEW Regime**

**to be furnished by the employees / officers whose income exceeds Rs. 2,50,000/-**

| | | | | | | |
|---|---|---|---|---|---|---|
| 1 | a | Gross Salary / Pension for the month : (includes Basic Pay, DA, HRA, CCA, Interim Relief, OT Allowance, Deputation Allowance, Medical Allowance, etc.) | | | | |
| | | April 2026 : | | October 2026 : | | |
| | | May 2026 : | | November 2026 : | | |
| | | June 2026 : | | December 2026 : | | |
| | | July 2026 : | | January 2027 : | | |
| | | August 2026 : | | February 2027 : | | |
| | | September 2026 : | | March 2027 : | | |
| | b | Leave Surrender | | | | |
| | | Festival Allowance / Bonus / Ex-gratia and Incentive | | | | |
| | | Pay Revision Arrears, DA Arrears, Other Arrears | | | | |
| | | Other Salary Income | | | | |
| | c | Excess Pay drawn, Dies non, etc. | | | | |
| | | **Total Salary Income (a+b-c)** | | | | |
| 2 | Deduct: | a | Standard Deduction (Rs. 75,000/-) | | | |
| | | b | Conveyance Allowance | | | |
| | | c | NPS - Employer's Contribution | | | |
| | | d | | | | |
| | | e | | | | |
| | | f | | | | |
| 3 | Any other income (Business, Capital Gains or Other Sources) | | | | | |
| 4 | **Total Income rounded off to nearest multiple of ten rupees ( 1 - 2 + 3 )** | | | | | |
| 5 | Tax on Total Income | | | | | |
| 6 | Less: Rebate for the Income upto 12 Lakhs u/s 87 A (Max: Rs. 60,000/-) | | | | | |
| 7 | Income tax after Rebate ( 5 - 6 ) | | | | | |
| 8 | Surcharge [ 10% of (7) if (4) > 50 lakh; 15% if > 1 crore; 25% if > 2 crore ] | | | | | |
| 9 | Health and Education Cess [ @ 4% of (7+8) ] | | | | | |
| 10 | Total Tax Payable ( 7 + 8 + 9 ) | | | | | |
| 11 | Less: Relief for arrears of salary u/s. 89(1) | | | | | |
| 12 | Balance Tax Payable ( 10 - 11 ) | | | | | |
| 13 | Income tax deducted from salary, Advance tax paid | | | | | |
| 14 | **Balance Income Tax to be paid** | | | | | **0** |
| 15 | Income Tax to be deducted monthly - 4 installments (Rounded up to 100) | | | | | |

**Place:** **Signature:**

**Date:**